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A Pragmatist's Guide to Leveraged Finance: Credit Analysis ...

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A Pragmatist's Guide to Leveraged Finance represents the nearest approach to that ideal by any treatise on security-specific analysis of speculative-grade debt. Its contents are essential knowledge for all professionals engaged in that activity.

A Pragmatists To Leveraged Finance

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emerging markets.

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In A Pragmatist's Guide to Leveraged Finance, Credit Suisse managing director Bob Kricheff explains why conventional analysis techniques are inadequate for leveraged instruments, clearly defines the unique challenges sellers and buyers face, walks step-by-step through deriving essential data for pricing and decision-making, and demonstrates how to apply it. Using practical examples, sample documents, Excel worksheets, and graphs, Kricheff covers all this, and much more: yields, spreads ...

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markets. What's more, based on the maturity schedules of already issued debt, it's poised for massive growth. To successfully issue, evaluate, and invest in high-yield debt, however, financial professionals need credit and bond analysis ...

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